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MMG LIMITED

五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(STOCK CODE: 1208)

VOLUNTARY ANNOUNCEMENT CHANGE IN MAJORITY SHAREHOLDER INTEREST

MMG Limited (Company) refers to the announcement dated 21 June 2013 in relation to the increase of its majority shareholder's interest in the Company.

The Company has been again notified by its shareholder, Album Enterprises Limited (Album Enterprises), that it has acquired additional shares in the Company through on-market acquisitions. As a consequence of these acquisitions, Album Enterprises has, as at 21 June 2013, increased its total shareholding in the Company from approximately 48.12% to 48.84%.

Album Enterprises is a wholly-owned subsidiary of China Minmetals Non-ferrous Metals Company Limited (CMN). CMN is currently an intermediate controlling shareholder of the Company through its ownership of Album Enterprises and Top Create Resources Limited (which holds an approximate 24.28% interest in the Company). CMN and the Company's ultimate controlling shareholder China Minmetals Corporation have therefore increased their indirect holding in the Company from approximately 72.40% to 73.12%.

By order of the Board

MMG Limited

Andrew Gordon Michelmore

CEO and Executive Director

Hong Kong, 24 June 2013

As at the date of this announcement, the Board comprises nine directors, of which three are executive directors, namely Mr. Andrew Gordon Michelmore, Mr. David Mark Lamont and Mr. Xu Jiqing, three are non-executive directors, namely Mr. Wang Lixin (Chairman), Mr. Jiao Jian and Mr. Gao Xiaoyu; and three are independent non-executive directors, namely Dr. Peter William Cassidy, Mr. Anthony Charles Larkin and Mr. Leung Cheuk Yan.